

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

# FORM D

NOTICE OF SALE OF SECURITIES PÚRSUANT TO REGULATION D, SECTION 4(6), AND/OR

**ENIFORM LIMITED OFFERING EXEMPTION** 

Expires: April 30, 2008

Estimated average burden hours per response: 16.00



Name of Offering ( Check if this is an amendment and name has changed, and indicate change.) Wireless Ronin Technologies, Inc. May 1, 2003 - December 31, 2003 (post-split basis) □Rule 504 ⊠Rule 506 □Section 4(6) **□ULOE** Filing Under (Check box(es) that apply): ☐Rule 505 Type of Filing: ■New Filing □Amendment A. BASIC IDENTIFICATION DATA 1. Enter the information requested about the issuer Name of Issuer ( check if this is an amendment and name has changed, and indicate change.) Wireless Ronin Technologies, Inc. (Number and Street, City, State, Zip Code) Address of Executive Offices Telephone Number (Including Area Code) (952) 224-8110 14700 Martin Drive, Eden Prairie, MN 55344 Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) (if different from Executive Offices) Brief Description of Business Provider of digital signage solutions for retail and service markets Type of Business Organization ☐ limited partnership, already formed ☐ other, (please specify): □ corporation □ business trust ☐ limited partnership, to be formed Actual or Estimated Date of Incorporation or Organization: Month Үеаг 0 3 0 0 ☑ Actual □Estimated Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction)

### GENERAL INSTRUCTIONS

## Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

### - ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

# FORM D

### A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
  - Each promoter of the issuer, if the issuer has been organized within the past five years;
  - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
  - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and

Each general and managing partner of partnership issuers. Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ■ Executive ☑ Director ☐ General and/or Officer Managing Partner Full Name (Last name first, if individual) Mack, Jeffrey C. Business or Residence Address (Number and Street, City, State, Zip Code) 14700 Martin Drive, Eden Prairie, MN 55344 Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Director ☐ General and/or Officer Managing Partner Full Name (Last name first, if individual) Ebbert, Christopher F. Business or Residence Address (Number and Street, City, State, Zip Code) 14700 Martin Drive, Eden Prairie, MN 55344 Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ■ Executive ☐ Director ☐ General and/or Officer Managing Partner Full Name (Last name first, if individual) Jacobs, Stephen E. Business or Residence Address (Number and Street, City, State, Zip Code) 14700 Martin Drive, Eden Prairie, MN 55344 Check Box(es) that Apply: ■ Executive ☐ Promoter ☐ Beneficial Owner ☐ Director ☐ General and/or Officer Managing Partner Full Name (Last name first, if individual) Witham, John A. Business or Residence Address (Number and Street, City, State, Zip Code) 14700 Martin Drive, Eden Prairie, MN 55344 Check Box(es) that Apply: ☐ Beneficial Owner ■ Executive ☐ Director ☐ Promoter ☐ General and/or Officer Managing Partner Full Name (Last name first, if individual) Koller, Scott W. Business or Residence Address (Number and Street, City, State, Zip Code) 14700 Martin Drive, Eden Prairie, MN 55344 ☐ Executive Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner □ Director ☐ General and/or Officer Managing Partner Full Name (Last name first, if individual) Moudry, Thomas J. Business or Residence Address (Number and Street, City, State, Zip Code) 600 2<sup>nd</sup> Street South, #203, Minneapolis, MN 55401

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

Check Box(es) that Apply:	☐ Promoter	■ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, Butzow, Barry	if individual)				
Business or Residence Addre	ess (Number and	d Street, City, State, Zip	Code)		
14700 Martin Drive, Eden			,		
Check Box(es) that Apply:		☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)				
Schnell, Dr. William	,				
Business or Residence Addre	ess (Number and	d Street, City, State, Zip	Code)		
2708 Branch Street, Duluti	n, MN 55812				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)	· · · · · · · · · · · · · · · · · · ·		<del></del>	
Shockley, Brett			·,		
Business or Residence Addre 18775 Melrose Chase, Eder	7	· ·	Code)		
Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	☐ Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)		. "		
Walking Eagle, Carl	ŕ				
Business or Residence Addre	ess (Number and	d Street, City, State, Zip	Code)		
P.O. Box 359, Main Street,	Fort Totten, N				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/orManaging Partner
Full Name (Last name first,	if individual)				
Barnum, Gregory T.					<u> </u>
Business or Residence Addre 4760 Bayside Road, Orono		d Street, City, State, Zip	Code)		
Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	☐ Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first, Spirit Lake Tribe	if individual)			- <del> </del>	
Business or Residence Addre	ess (Number and	d Street, City, State, Zip	Code)		<del> </del>
P.O. Box 359, Main Street,					
Check Box(es) that Apply:			☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, Stinski, Roland A.	if individual)		<del></del>		
Business or Residence Addre	ess (Number and	Street City State Zin	Code)		
Skyline Enterprises, Inc., 3					
Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	☐ Executive	☐ Director	☐ General and/or
			Officer		Managing Partner
Full Name (Last name first,	if individual)				
Norqual, Jack A.	Ot 1	10 0 7	0.15		
Business or Residence Addre 9493 Olympia Dr., Eden Pi	-		Code)		
Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)				
Galtere International Mast					
Business or Residence Addre	<u> </u>	d Street, City, State, Zip	Code)		
7 E 20th St., 11-R, New Yo		•			

*: :* 

Chec	k Box(e	s) that App	oly:	Promoter	⊠ Ben	eficial Owi	ner 🗆	Executive Officer		Director		neral and naging P	
	Name (L ey, C. D	ast name f	irst, if inc	lividual)							11		
Busir	ness or F	Residence A		Number and				e)	•				
3717	S. Gam	bel Quail	Way, Su	perstition l				IT OPEN	NING				
	_				B. INFC	<u>PRMATIO</u>	N ABOU	JI OFFEI	KING		·	Yes	No
			Ansv	the issuer i	Appendix	, Column 2	, if filing	under UL	OE.				×
2.	What is	the minim	num inves	tment that	will be ac	cepted fror	n any ind	lividual?			•••••	\$ <u>N/A</u>	
3.	Does th	e offering	permit jo	int ownersh	iip of a si	ngle unit?						Yes ⊠	No
	indirect securities register (5) pers	ly, any cores in the coed with the	nmission offering. e SEC and listed are	uested for or similar that If a persor d/or with a associated by.	remunera n to be li state or s	tion for soli sted is an a tates, list th	icitation of associated associated as name of	of purchase d person of of the broke	ers in com or agent o er or deale	nection wit f a broker er. If more	h sales of or dealer than five		
		Last name	first, if ir	dividual)									
N/A Busi		Residence	Address	(Number at	nd Street,	City, State	, Zip Coo	ie)					
Nam	ne of As	sociated B	roker or I	Dealer									
				las Solicited individual			it Purcha	sers				□All St	ates
	[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	(HI)	[ID]
	[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
	[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
	[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full	Name (	Last name	first, if ir	ndividual)	- :			<del></del>	•				
Busi	iness or	Residence	Address	(Number a	nd Street,	City, State	, Zip Coo	de)					
Nam	ne of As	sociated B	roker or I	Dealer									
State	es in Wh	ich Person	Listed F	las Solicite	d or Inter	ds to Solic	it Purcha	sers			<del></del>		
				individual	States)					*************		□All St	
	[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
	[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
	[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
	[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full	Name (	Last name	first, if ir	idividual)									
Busi	iness or	Residence	Address	(Number a	nd Street,	City, State	, Zip Coo	de) 					
		sociated B											
-				las Solicite individual						***********		□All St	tates
	[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
	[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
	[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
	[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND	USE OF PROC	EEDS
l.	Enter the aggregate offering price of securities included in this offering and the total		
	amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an		
	exchange offering, check this box   and indicate in the columns below the amounts		
	of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate	Amount
	·· · · · · · · · · · · · · · · · · · ·	Offering Price	Already Sold
	Debt	\$ <u>1,100,000</u>	\$1,100,000
	Equity	\$ 957,711*	\$ 957,711
	☑ Common ☐ Preferred		
	Convertible Securities (including warrants) **see footnote below	\$ <u>0</u>	\$ <u>0</u>
	Partnership Interests	\$	\$
	Other (Specify)	\$	\$
	Total	\$2,057,711	\$2,057,711
	Answer also in Appendix, Column 3, if filing under ULOE.		
\$957	The Company issued an aggregate of 202,444 shares of common stock for cash consideration of 7,711, the Company also issued an aggregate of 243,668 common stock to holders of our debt securities onnection with note conversions and bridge extensions, and in connection with personal guarantees.		
puro \$13.	The Company issued warrants to purchase common stock to the following: (i) 5-year warrants to chase an aggregate of 81,904 shares of common stock, exercisable at prices ranging from \$0.09 to 50 per share to holders of our debt securities; and (ii) a 5-year warrant to purchase 1,666 shares of mon stock exercisable at \$0.09 per share to a former director of the Company.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
	o It answer is notice of zero.		Aggregate
	Accredited Investors	Number Investors	Dollar Amount of Purchases \$ 2,057,711
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		·
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested		
٥.	for all securities sold by the issuer, to date, in offerings of the types indicated, in the		
	twelve (12) months prior to the first sale of securities in this offering. Classify		
	securities by type listed in Part C - Question 1.		
	Queens :	Type of	Dollar
	Type of Offering	Security	Amount Sold
	Rule 505	• •	\$
	Regulation A	<del></del>	\$
	Rule 504		\$
	Total		\$
4.	a. Furnish a statement of all expenses in connection with the issuance and		
	distribution of the securities in this offering. Exclude amounts relating solely to		
	organization expenses of the issuer. The information may be given as subject to		
	future contingencies. If the amount of an expenditure is not known, furnish an		
	estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		□ \$
	Transfer Agent's Fees Printing and Engraving Costs		□ \$
	Legal Fees		 \$
	Accounting Fees		□ \$
	Engineering Fees		□ \$
	Sales Commissions (specify finders' fees separately)		
	Other Expenses		□ \$
	Total		□ \$

C. OFFERING PR	ICE, NUMBER OF INVESTORS, EXPENSES AN	ID U	SE OF PROCE	EEDS	<b>S</b>
b. Enter the difference between C - Question 1 and total 4.a. This difference is the "adj				\$ <u>2,057,711</u>	
proposed to be used for each o is not known, furnish an estima	the adjusted gross proceeds to the issuer used or f the purposes shown. If the amount for any purpose are and check the box to the left of the estimate. The est equal the adjusted gross proceeds to the issuer set testion 4 b above				
total in response to Part C - Qu	estion 4.b above.		Payments to Officers, Directors & Affiliates		Payments to Others
Salaries and fees		×	\$123,500	X	
			\$		\$
	and installation of machinery and equipment		\$		
_	Plant buildings and facilities		\$		\$
	esses (including the value of securities involved in	_		_	
this offering that may be us	ed in exchange for the assets or securities of another				
issuer pursuant to a merger)			\$		\$
• •			\$		\$
• •			\$		\$1,811,711
Other (specify) (payments of	·		\$	X	\$16,000
		X	\$123,500		\$1,934,211
Total Payments Listed (column totals added )					
Total Payments Listed (coli	ımn totals added )		<b>⊅</b> .	2,057	,,,,,,,
Total Payments Listed (colu	D. FEDERAL SIGNATURE			2,057	
The issuer has duly caused this not 505, the following signature constit		S. Se	on. If this notic	e is	filed under Rule ge Commission,
The issuer has duly caused this not 505, the following signature constit upon written request of its staff, the of Rule 502.  Issuer (Print or Type)	D. FEDERAL SIGNATURE  ice to be signed by the undersigned duly authorized jutes an undertaking by the issuer to furnish to the U. information furnished by the issuer to any non-accred  Signature	S. Se	on. If this notice ecurities and Ex investor pursuand	e is chan it to	filed under Rule ge Commission, paragraph (b)(2)
The issuer has duly caused this not 505, the following signature constit upon written request of its staff, the of Rule 502.	D. FEDERAL SIGNATURE  ice to be signed by the undersigned duly authorized jutes an undertaking by the issuer to furnish to the U. information furnished by the issuer to any non-accred  Signature	S. Se	on. If this notic ecurities and Ex investor pursuar	e is chan it to	filed under Rule ge Commission, paragraph (b)(2)
The issuer has duly caused this not 505, the following signature constit upon written request of its staff, the of Rule 502.  Issuer (Print or Type)  Wireless Ronin Technologies, Inc.  Name of Signer (Print or Type)	D. FEDERAL SIGNATURE  ice to be signed by the undersigned duly authorized putes an undertaking by the issuer to furnish to the U. information furnished by the issuer to any non-accred  Signature  Title of Signer (Print or Type)	S. Se	on. If this notice ecurities and Ex investor pursuand	e is chan it to	filed under Rule ge Commission, paragraph (b)(2)
The issuer has duly caused this not 505, the following signature constit upon written request of its staff, the of Rule 502.  Issuer (Print or Type)  Wireless Ronin Technologies, Inc.	D. FEDERAL SIGNATURE  fice to be signed by the undersigned duly authorized tutes an undertaking by the issuer to furnish to the U. information furnished by the issuer to any non-accred Signature	S. Se	on. If this notice ecurities and Ex investor pursuand	e is chan it to	filed under Rule ge Commission, paragraph (b)(2)
The issuer has duly caused this not 505, the following signature constit upon written request of its staff, the of Rule 502.  Issuer (Print or Type)  Wireless Ronin Technologies, Inc.  Name of Signer (Print or Type)	D. FEDERAL SIGNATURE  ice to be signed by the undersigned duly authorized putes an undertaking by the issuer to furnish to the U. information furnished by the issuer to any non-accred  Signature  Title of Signer (Print or Type)	S. Se	on. If this notice ecurities and Ex investor pursuand	e is chan it to	filed under Rule ge Commission, paragraph (b)(2)
The issuer has duly caused this not 505, the following signature constit upon written request of its staff, the of Rule 502.  Issuer (Print or Type)  Wireless Ronin Technologies, Inc.  Name of Signer (Print or Type)	D. FEDERAL SIGNATURE  ice to be signed by the undersigned duly authorized putes an undertaking by the issuer to furnish to the U. information furnished by the issuer to any non-accred  Signature  Title of Signer (Print or Type)	S. Se	on. If this notice ecurities and Ex investor pursuand	e is chan it to	filed under Rule ge Commission, paragraph (b)(2)
The issuer has duly caused this not 505, the following signature constit upon written request of its staff, the of Rule 502.  Issuer (Print or Type)  Wireless Ronin Technologies, Inc.  Name of Signer (Print or Type)	D. FEDERAL SIGNATURE  ice to be signed by the undersigned duly authorized putes an undertaking by the issuer to furnish to the U. information furnished by the issuer to any non-accred  Signature  Title of Signer (Print or Type)	S. Se	on. If this notice ecurities and Ex investor pursuand	e is chan it to	filed under Rule ge Commission, paragraph (b)(2)
The issuer has duly caused this not 505, the following signature constit upon written request of its staff, the of Rule 502.  Issuer (Print or Type)  Wireless Ronin Technologies, Inc.  Name of Signer (Print or Type)	D. FEDERAL SIGNATURE  ice to be signed by the undersigned duly authorized putes an undertaking by the issuer to furnish to the U. information furnished by the issuer to any non-accred  Signature  Title of Signer (Print or Type)	S. Se	on. If this notice ecurities and Ex investor pursuand	e is chan it to	filed under Rule ge Commission, paragraph (b)(2)
The issuer has duly caused this not 505, the following signature constit upon written request of its staff, the of Rule 502.  Issuer (Print or Type)  Wireless Ronin Technologies, Inc.  Name of Signer (Print or Type)	D. FEDERAL SIGNATURE  ice to be signed by the undersigned duly authorized putes an undertaking by the issuer to furnish to the U. information furnished by the issuer to any non-accred  Signature  Title of Signer (Print or Type)	S. Se	on. If this notice ecurities and Ex investor pursuand	e is chan it to	filed under Rule ge Commission, paragraph (b)(2)
The issuer has duly caused this not 505, the following signature constit upon written request of its staff, the of Rule 502.  Issuer (Print or Type)  Wireless Ronin Technologies, Inc.  Name of Signer (Print or Type)	D. FEDERAL SIGNATURE  ice to be signed by the undersigned duly authorized putes an undertaking by the issuer to furnish to the U. information furnished by the issuer to any non-accred  Signature  Title of Signer (Print or Type)	S. Se	on. If this notice ecurities and Ex investor pursuand	e is chan it to	filed under Rule ge Commission, paragraph (b)(2)
The issuer has duly caused this not 505, the following signature constit upon written request of its staff, the of Rule 502.  Issuer (Print or Type)  Wireless Ronin Technologies, Inc.  Name of Signer (Print or Type)	D. FEDERAL SIGNATURE  ice to be signed by the undersigned duly authorized putes an undertaking by the issuer to furnish to the U. information furnished by the issuer to any non-accred  Signature  Title of Signer (Print or Type)	S. Se	on. If this notice ecurities and Ex investor pursuand	e is chan it to	filed under Rule ge Commission, paragraph (b)(2)
The issuer has duly caused this not 505, the following signature constit upon written request of its staff, the of Rule 502.  Issuer (Print or Type)  Wireless Ronin Technologies, Inc.  Name of Signer (Print or Type)	D. FEDERAL SIGNATURE  ice to be signed by the undersigned duly authorized putes an undertaking by the issuer to furnish to the U. information furnished by the issuer to any non-accred  Signature  Title of Signer (Print or Type)	S. Se	on. If this notice ecurities and Ex investor pursuand	e is chan it to	filed under Rule ge Commission, paragraph (b)(2)

100